

Fill in this information to identify the case:

Debtor name GROWTH CAPITAL SERVICES, INC.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) 22-30218-HLB

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 16, 2022

X /s/ Brian Dunn

Signature of individual signing on behalf of debtor

Brian Dunn

Printed name

CEO - Sole Shareholder

Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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Best Case Bankruptcy

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Case number (if known) **22-30218-HLB**

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**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*..... \$ **0.00**

1b. Total personal property:

Copy line 91A from *Schedule A/B*..... \$ **43,024.70**

1c. Total of all property:

Copy line 92 from *Schedule A/B*..... \$ **43,024.70**

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **0.00**

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **24,517.70**

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **2,448,363.42**

4. Total liabilities
Lines 2 + 3a + 3b

\$ **2,472,881.12**

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1. Amalgated Bank	checking account	3432	\$37,070.00
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3.2. Amalgated Bank	checking account	6815	\$4,454.70
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4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$41,524.70

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes Fill in the information below.

Part 4: Investments

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 1

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Best Case Bankruptcy

Case: 22-30218 Doc# 11 Filed: 05/16/22 Entered: 05/16/22 18:14:56 Page 3 of 29

13. Does the debtor own any investments?

No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.
 Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Computers	\$10,120.41	N/A	Unknown
	Office equipment	Unknown	N/A	\$1,500.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86. \$1,500.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

No
 Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.
 Yes Fill in the information below.

Part 9: Real property**54. Does the debtor own or lease any real property?**

No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites https://growthcapitalservices.com	Unknown	N/A	Unknown
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10.			\$0.00

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes Fill in the information below.

71. Notes receivable
Description (include name of obligor)**72. Tax refunds and unused net operating losses (NOLs)**

Debtor GROWTH CAPITAL SERVICES, INC.

Name

Case number (*If known*) 22-30218-HLB

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership
Software in development that handles record keeping of registered reps.

Unknown

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

No
 Yes

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$41,524.70</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$1,500.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$43,024.70</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$43,024.70</u>

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Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Fill in this information to identify the case:

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Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1	\$2,500.00	\$2,500.00
Priority creditor's name and mailing address Cedric Levye 19305 Ansel Drive Irvine, CA 92618	As of the petition filing date, the claim is: <i>Check all that apply.</i>	
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
Date or dates debt was incurred	Basis for the claim: Wages	
Last 4 digits of account number	Is the claim subject to offset?	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	
2.2	\$2,475.00	\$2,475.00
Priority creditor's name and mailing address David Goldsmith 797 Ashbury Street, Unit B San Francisco, CA 94117	As of the petition filing date, the claim is: <i>Check all that apply.</i>	
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
Date or dates debt was incurred	Basis for the claim: Wages	
Last 4 digits of account number	Is the claim subject to offset?	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	

Debtor	GROWTH CAPITAL SERVICES, INC.		Case number (if known)	22-30218-HLB	
2.3	Name Dennis Azary 33 Wake Robin Ln Shelton, CT 06484		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,000.00 \$2,000.00	
			<input type="checkbox"/> Contingent		
			<input type="checkbox"/> Unliquidated		
			<input type="checkbox"/> Disputed		
	Date or dates debt was incurred		Basis for the claim: Wages		
			Is the claim subject to offset? <input checked="" type="checkbox"/> No		
			<input type="checkbox"/> Yes		
2.4	Priority creditor's name and mailing address Frank Pasterczyk 37 Ponte Vedra Colony Circle Ponte Vedra Beach, FL 32082		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$5,000.00 \$5,000.00	
			<input type="checkbox"/> Contingent		
			<input type="checkbox"/> Unliquidated		
			<input type="checkbox"/> Disputed		
	Date or dates debt was incurred		Basis for the claim: Wages		
			Is the claim subject to offset? <input checked="" type="checkbox"/> No		
			<input type="checkbox"/> Yes		
2.5	Priority creditor's name and mailing address Lainy Jahnke 534 E Penrose Ave Post Falls, ID 83854		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$3,240.00 \$3,240.00	
			<input type="checkbox"/> Contingent		
			<input type="checkbox"/> Unliquidated		
			<input type="checkbox"/> Disputed		
	Date or dates debt was incurred		Basis for the claim: Wages		
			Is the claim subject to offset? <input checked="" type="checkbox"/> No		
			<input type="checkbox"/> Yes		
2.6	Priority creditor's name and mailing address Magali Wyatt 605 Vassar Dr SE Albuquerque, NM 87106		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,800.00 \$2,800.00	
			<input type="checkbox"/> Contingent		
			<input type="checkbox"/> Unliquidated		
			<input type="checkbox"/> Disputed		
	Date or dates debt was incurred		Basis for the claim: Wages		
			Is the claim subject to offset? <input checked="" type="checkbox"/> No		
			<input type="checkbox"/> Yes		

Debtor	GROWTH CAPITAL SERVICES, INC.	Case number (if known)	22-30218-HLB
Name			
2.7	Priority creditor's name and mailing address Vladimir Sidorenko Gearhart OU 12, Pae Street Tallin, Estonia 11415	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$6,502.70 \$6,502.70
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date or dates debt was incurred		Basis for the claim: Wages	
Last 4 digits of account number		Is the claim subject to offset?	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address Alvin L. Fishman, Esq. JRA Law Partners, LLP 450 Pacific Avenue Ste. 200 San Francisco, CA 94133 Date(s) debt was incurred _____ Last 4 digits of account number _____	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Noticing purposes only</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$0.00
3.2	Nonpriority creditor's name and mailing address Capital One PO Box 60599 City of Industry, CA 91716 Date(s) debt was incurred _____ Last 4 digits of account number _____	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Trade debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$924.00
3.3	Nonpriority creditor's name and mailing address David Goldsmith, Esq. Attorney at Law 797 Ashbury St. #B San Francisco, CA 94117 Date(s) debt was incurred _____ Last 4 digits of account number _____	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Noticing purposes only</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$0.00
3.4	Nonpriority creditor's name and mailing address FINRA P.O. Box 418911 Boston, MA 02241 Date(s) debt was incurred _____ Last 4 digits of account number _____	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Hearing Fee</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$28,700.00
3.5	Nonpriority creditor's name and mailing address FINRA P.O. Box 418911 Boston, MA 02241 Date(s) debt was incurred _____ Last 4 digits of account number _____	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Fines and costs</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$5,438.00

3.6	Nonpriority creditor's name and mailing address Global Relay 220 Cambie St. 2nd Floor Vancouver, BC V6B 2M9 CANADA	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$867.22
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade debt</u>	
	Date(s) debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.7	Nonpriority creditor's name and mailing address Intellivest Securities 1540 Chase Court Riverdale, GA 30296	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$908,929.50
		<input checked="" type="checkbox"/> Contingent	
		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim: <u>Arbitration Award</u>	
	Date(s) debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.8	Nonpriority creditor's name and mailing address Joshua Peterson 7330 Ocean Terrace Miami Beach, FL 33141	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,500,000.00
		<input checked="" type="checkbox"/> Contingent	
		<input checked="" type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		Basis for the claim: <u>Investment through Direct Lending Income Fund, LP.</u>	
	Date(s) debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.9	Nonpriority creditor's name and mailing address SCOJA 369B 3rd St #664 San Rafael, CA 94901	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$3,504.70
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Trade debt</u>	
	Date(s) debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Daniel M. Kolber, Esq. Attorney at Law 1540 Chase Court Riverdale, GA 30296	Line <u>3.7</u>	—
		<input type="checkbox"/> Not listed. Explain _____	
4.2	FINRA Dispute Resolution Services Fresna Jean Baptiste 200 Liverty Street, 11th Fl. New York, NY 10281	Line <u>3.4</u>	—
		<input type="checkbox"/> Not listed. Explain _____	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts		
5a.	\$	<u>24,517.70</u>
5b.	+	<u>2,448,363.42</u>
5c.	\$	<u>2,472,881.12</u>

Debtor **GROWTH CAPITAL SERVICES, INC.**
Name

Case number (if known) **22-30218-HLB**

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Case number (if known) **22-30218-HLB**

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Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name **GROWTH CAPITAL SERVICES, INC.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**

Case number (if known) **22-30218-HLB**

Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: **Codebtor**

Column 2: **Creditor**

	Name	Mailing Address			Name	<i>Check all schedules that apply:</i>
2.1		Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	Zip Code		
2.2		Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	Zip Code		
2.3		Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	Zip Code		
2.4		Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	Zip Code		

Fill in this information to identify the case:

Debtor name **GROWTH CAPITAL SERVICES, INC.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**

Case number (if known) **22-30218-HLB**

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. ADIH, Inc.	1/20/2022	\$12,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Trade creditor</u>
3.2. Amir Attaran	1/8/2022	\$98,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Attorneys' fees and costs</u>

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.3. Cedric Levye 19305 Ansel Drive Riverdale, GA 30296	1/18/2022	\$9,583.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.4. JRA Law Partners, LLP	1/20/2022 \$34,258.95 2/09/2022 \$1,626.08	\$35,885.03	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Attorneys' fees and costs</u>
3.5. Lainy Jahnke	2/19/2022 \$8,500.00 3/16/2022 \$5,000.00	\$13,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Trade creditor</u>
3.6. Scoja, Inc. CA	1/20/2022 \$4,700.00 2/8/2022 \$ 176.25 3/10/2022 \$4,699.95	\$9,576.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Brian Dunn 751 Haight Street San Francisco, CA 94117 President	See attached list	\$277,083.39	Wages and expense reimbursement

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address

Description of the action creditor took

Date action was taken

Amount

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Intellivest Securities, Inc. v. Debtor 20-04057	Disputed Resolution	FINRA Dispute Resolution Services 55 W. Monroe Street, Ste. 2600 Chicago, IL 60603-5104	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2. Joshua Peterson vs. Debtor	Disputed resolution	FINRA 55 W. Monroe Street Ste. 2600 Chicago, IL 60603	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000** None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.** None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Binder & Malter LLP 2775 Park Avenue Santa Clara, CA 95050	Debtor paid to Binder & Malter, LLP the sum of \$15,000 for this chapter 7 case.	April 13, 2022	\$15,000.00
Email or website address Rob@bindermalter.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 Transfer of contract rights to - see attached Exhibit A.			\$0.00
Relationship to debtor			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
14.1. 2093 Philadelphia Pike 4196 Claymont, DE 19703	

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. TIAA Bank P. O. Box 911608 Denver, CO 80291-1608	XXXX-4575	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input checked="" type="checkbox"/> Other _____	4/2022	\$37,000.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
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Name and address**Date of service
From-To**

26a.1. **Hawkes Hastings & Aaron Acctnyc Corp.**
2700 Ygnacio Valley Road, Ste. 140
Walnut Creek, CA 94598

2020 - Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address**Date of service
From-To**

26b.1. **Cropper Accountancy Corporation**
2700 Ygnacio Valley Road
Walnut Creek, CA 94598

2018-Present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address**If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Brian Dunn	751 Haight St. San Francisco, CA 94117	President	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Brian Dunn	\$277,083.39	See attached list	Wages and expense reimbursement.
Relationship to debtor President			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation**Employer Identification number of the parent corporation****32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

No
 Yes. Identify below.

Name of the pension fund**Employer Identification number of the pension fund**

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 16, 2022

/s/ Brian Dunn
Signature of individual signing on behalf of the debtor

Brian Dunn
Printed name

Position or relationship to debtor CEO - Sole Shareholder

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

Growth Capital Services

Transaction Report

Since April 20, 2021

DATE	TRANSACTION TYPE	NUM	NAME	MEMO/DESCRIPTION	ACCOUNT	SPLIT	AMOUNT	BALANCE
01 - Payroll Expenses								
Wages								
Executive								
04/30/2021	Journal Entry		Gusto	Regular Wages	01 - Payroll Expenses:Wages:Executive	-Split-	8,333.33	8,333.33
04/30/2021	Journal Entry		Gusto	Shareholder Wages	01 - Payroll Expenses:Wages:Executive	-Split-	2,083.34	10,416.67
05/15/2021	Journal Entry		Gusto	Shareholder Wages	01 - Payroll Expenses:Wages:Executive	-Split-	2,083.34	12,500.01
05/15/2021	Journal Entry		Gusto	Regular Wages	01 - Payroll Expenses:Wages:Executive	-Split-	8,333.33	20,833.34
05/31/2021	Journal Entry		Gusto	Shareholder Wages	01 - Payroll Expenses:Wages:Executive	-Split-	2,083.34	22,916.68
05/31/2021	Journal Entry		Gusto	Regular Wages	01 - Payroll Expenses:Wages:Executive	-Split-	8,333.33	31,250.01
06/15/2021	Journal Entry		Gusto	Shareholder Wages	01 - Payroll Expenses:Wages:Executive	-Split-	2,083.34	33,333.35
06/15/2021	Journal Entry		Gusto	Regular Wages	01 - Payroll Expenses:Wages:Executive	-Split-	8,333.33	41,666.68
06/30/2021	Journal Entry		Gusto	Regular Wages	01 - Payroll Expenses:Wages:Executive	-Split-	8,333.33	50,000.01
06/30/2021	Journal Entry		Gusto	Shareholder Wages	01 - Payroll Expenses:Wages:Executive	-Split-	2,083.34	52,083.35
07/15/2021	Journal Entry		Gusto	Regular Wages	01 - Payroll Expenses:Wages:Executive	-Split-	8,333.33	60,416.68
07/15/2021	Journal Entry		Gusto	Shareholder Wages	01 - Payroll Expenses:Wages:Executive	-Split-	2,083.34	62,500.02
07/31/2021	Journal Entry		Gusto	Shareholder Wages	01 - Payroll Expenses:Wages:Executive	-Split-	2,083.34	64,583.36
07/31/2021	Journal Entry		Gusto	Regular Wages	01 - Payroll Expenses:Wages:Executive	-Split-	8,333.33	72,916.69
08/15/2021	Journal Entry		Gusto	Shareholder Wages	01 - Payroll Expenses:Wages:Executive	-Split-	2,083.34	75,000.03
08/15/2021	Journal Entry		Gusto	Regular Wages	01 - Payroll Expenses:Wages:Executive	-Split-	8,333.33	83,333.36
08/31/2021	Journal Entry		Gusto	Regular Wages	01 - Payroll Expenses:Wages:Executive	-Split-	8,333.33	91,666.69
08/31/2021	Journal Entry		Gusto	Shareholder Wages	01 - Payroll Expenses:Wages:Executive	-Split-	2,083.34	93,750.03
09/15/2021	Journal Entry		Gusto	Regular Wages	01 - Payroll Expenses:Wages:Executive	-Split-	8,333.33	102,083.36
09/15/2021	Journal Entry		Gusto	Shareholder Wages	01 - Payroll Expenses:Wages:Executive	-Split-	2,083.34	104,166.70
09/30/2021	Journal Entry		Gusto	Regular Wages	01 - Payroll Expenses:Wages:Executive	-Split-	8,333.33	112,500.03

Growth Capital Services

Transaction Report

Since April 20, 2021

DATE	TRANSACTION TYPE	NUM	NAME	MEMO/DESCRIPTION	ACCOUNT	SPLIT	AMOUNT	BALANCE
09/30/2021	Journal Entry		Gusto	Shareholder Wages	01 - Payroll Expenses:Wages:Executive	-Split-	2,083.34	114,583.37
10/15/2021	Journal Entry		Gusto	Shareholder Wages	01 - Payroll Expenses:Wages:Executive	-Split-	2,083.34	116,666.71
10/15/2021	Journal Entry		Gusto	Regular Wages	01 - Payroll Expenses:Wages:Executive	-Split-	8,333.33	125,000.04
10/31/2021	Journal Entry		Gusto	Debit tax	01 - Payroll Expenses:Wages:Executive	-Split-	8,333.33	133,333.37
10/31/2021	Journal Entry		Gusto	Shareholder Wages	01 - Payroll Expenses:Wages:Executive	-Split-	2,083.34	135,416.71
11/15/2021	Journal Entry		Gusto	Shareholder Wages	01 - Payroll Expenses:Wages:Executive	-Split-	8,333.33	143,750.04
11/15/2021	Journal Entry		Gusto	Executive	01 - Payroll Expenses:Wages:Executive	-Split-	2,083.34	145,833.38
11/30/2021	Journal Entry		Gusto	Regular Wages	01 - Payroll Expenses:Wages:Executive	-Split-	8,333.33	154,166.71
11/30/2021	Journal Entry		Gusto	Shareholder Wages	01 - Payroll Expenses:Wages:Executive	-Split-	2,083.34	156,250.05
12/15/2021	Journal Entry		Gusto	Executive	01 - Payroll Expenses:Wages:Executive	-Split-	2,083.34	158,333.39
12/15/2021	Journal Entry		Gusto	Shareholder Wages	01 - Payroll Expenses:Wages:Executive	-Split-	8,333.33	166,666.72
12/31/2021	Journal Entry		Gusto	Bonus	01 - Payroll Expenses:Wages:Executive	-Split-	100,000.00	266,666.72
12/31/2021	Journal Entry		Gusto	Executive	01 - Payroll Expenses:Wages:Executive	-Split-	8,333.33	275,000.05
12/31/2021	Journal Entry		Gusto	Executive	01 - Payroll Expenses:Wages:Executive	-Split-	2,083.34	277,083.39
Total for Executive								\$277,083.39
Total for Wages								\$277,083.39
Total for 01 - Payroll Expenses								\$277,083.39
TOTAL								\$277,083.39

EXHIBIT A

RE: GROWTH CAPITAL SERVICES, INC.
CASE NO. 22-30218-HLB

Attachment to Statement of Affairs, Question 13. Transfers outside the ordinary course of business within the past 2 years:

Transfer of contract rights to:

Morice Taylor Preserver Amendment (2).pdf
HVP_GCS Waiver.pdf
Concord Innovation Fund, Engagement Letter.pdf
Big Path - 3Degrees - Engagement Letter Amendment.docx
Tail Waiver Agreement GCS DeDelay001.pdf
BD2BD Engagement Letter Assignment CoindexCapitalLLC-SIGNED.pdf
Revised Engagement Letter_NexBen_GCS_Engagement_Letter.pdf
Consent to Assignment to another BD_Template[3][3][1].docx
Davi - BD to BD Engagement Letter scan .pdf
Assignment of GCS BD to Finalis - Big_Path_-_Center_Creek - Jan 2022 - signed ...
BD to BD Assignment - Smile Coffee Works - EL (1).docx
Big Path - New Markets - Engagement Letter Amendment.docx
Invenire Amendment.pdf
Trailhead Capital - BD to BD Engagement Letter Assignment 02-21-22.docx
New Castle - Assignment.pdf
BD-to-BD.Assignment-Touzi.EL.SpencerHillgoss.docx
Red E App - BD to BD Engagement Letter Assignment.docx
Surfacelink - BD to BD Engagement Letter Assignment.docx
Mike Ryan - Mighty Well - Engagement Letter Amendment.docx
Big Path - Lime Rock - Engagement Letter Amendment.docx
Big Path - Kapor Capital - Engagement Letter Amendment.docx
Big Path - 3Degrees - Engagement Letter Amendment.docx
GIC - GCS+HL Termination Settlement and Release Agreement (Revised)
Big Path - Rose - Engagement Letter Amendment.docx
Big Path - Renaissance - Engagement Letter Amendment.docx
Big Path - Nada Moo - Engagement Letter Amendment.docx
Big Path - Mizen - Engagement Letter Amendment.docx
Big Path - Supply Change - Engagement Letter Amendment.docx
Big Path - Traditional Medicinals - Engagement Letter Amendment.docx
Big Path - Pharos Capital - Engagement Letter Amendment.docx
Assignment Agreement - MKS and Albright^J Draft 1-31-22.docx
Big Path - LGF - Engagement Letter Amendment.docx
Big Path - GreenSoil - Engagement Letter Amendment.docx
Big Path - Grace Place - Engagement Letter Amendment.docx
Big Path - Radicle Impact - Engagement Letter Amendment.docx
Big Path - E2DJ - Engagement Letter Amendment (1).docx
Big Path - Breakout Management - Engagement Letter Amendment.docx
Big Path - Fearless Fund - Engagement Letter Amendment .docx
Big Path - WindSail Capital - Engagement Letter Amendment.docx
Big Path - Social Impact - Engagement Letter Amendment.docx
GCS Morice.docx, Tail Waiver Letter Agreement -...
Big Path - Climate Innovation - Engagement Letter Amendment .docx
Big Path - Concord - Engagement Letter Amendment.docx
Altonaga, Jeb J.pdf, Tail Waiver Letter Agreement...
Tail Waiver Letter Agreement Holland.docx
Big Path - VamosVentures - Engagement Letter Amendment .docx
Big Path - Autism Impact - Engagement Letter Amendment (1).docx
Big Path - Buoyant Ventures - Engagement Letter Amendment.docx
Big Path - Builders Fund - Engagement Letter Amendment.docx
Big Path - American South - Engagement Letter Amendment (1).docx

<u>Completed</u>	<u>Recipient Status</u>
3/7/2022 13:52	Completed
3/11/2022 23:43	Completed
3/24/2022 16:37	Completed
4/12/2022 15:39	Completed
4/14/2022 20:40	Completed
5/3/2022 23:59	Completed
5/6/2022 17:00	Completed
3/2/2022 20:15	Completed
3/2/2022 19:36	Completed
2/25/2022 21:33	Completed
3/2/2022 11:51	Completed
2/26/2022 3:44	Completed
2/18/2022 1:33	Completed
2/24/2022 19:48	Completed
2/16/2022 18:52	Completed
2/18/2022 14:00	Completed
2/15/2022 20:27	Completed
2/15/2022 20:28	Completed
2/24/2022 14:19	Completed
2/4/2022 19:59	Completed
2/4/2022 20:00	Completed
2/4/2022 23:25	Completed
2/11/2022 18:28	Completed
2/4/2022 23:28	Completed
2/4/2022 23:28	Completed
2/4/2022 23:24	Completed
2/4/2022 19:59	Completed
2/4/2022 23:29	Completed
2/4/2022 23:23	Completed
2/4/2022 20:01	Completed
2/5/2022 17:17	Completed
2/4/2022 23:24	Completed
2/4/2022 20:00	Completed
2/4/2022 23:25	Completed
2/4/2022 19:56	Completed
2/4/2022 19:47	Completed
2/4/2022 19:51	Completed
2/4/2022 19:46	Completed
2/4/2022 19:57	Completed
2/4/2022 19:58	Completed
1/26/2022 16:12	Completed
2/4/2022 19:49	Completed
2/4/2022 19:48	Completed
1/24/2022 16:21	Completed
1/24/2022 19:27	Completed
2/4/2022 19:57	Completed
2/4/2022 19:52	Completed
2/4/2022 19:50	Completed
2/4/2022 19:55	Completed

United States Bankruptcy Court
Northern District of California

In re GROWTH CAPITAL SERVICES, INC.

Debtor(s)

Case No.
Chapter

22-30218-HLB
7

STATEMENT PURSUANT TO RULE 2016(B)

The undersigned, pursuant to Rule 2016(b), Bankruptcy Rules, states that:

1. The undersigned is the attorney for the debtor(s) in this case.
2. The compensation paid or agreed to be paid by the debtor(s), to the undersigned is:
 - a) For legal services rendered or to be rendered in contemplation of and in connection with this case
 - b) Prior to the filing of this statement, debtor(s) have paid
 - c) The unpaid balance due and payable is
3. \$ 338.00 of the filing fee in this case has been paid.
4. The Services rendered or to be rendered include the following:
 - a. Analysis of the financial situation, and rendering advice and assistance to the debtor(s) in determining whether to file a petition under title 11 of the United States Code.
 - b. Preparation and filing of the petition, schedules, statement of affairs and other documents required by the court.
 - c. Representation of the debtor(s) at the meeting of creditors.
5. The source of payments made by the debtor(s) to the undersigned was from earnings, wages and compensation for services performed, and
6. The source of payments to be made by the debtor(s) to the undersigned for the unpaid balance remaining, if any, will be from earnings, wages and compensation for services performed, and
7. The undersigned has received no transfer, assignment or pledge of property from debtor(s) except the following for the value stated:
8. The undersigned has not shared or agreed to share with any other entity, other than with members of undersigned's law firm, any compensation paid or to be paid except as follows:

Dated: May 16, 2022

Respectfully submitted,

/s/ Robert G. Harris

Attorney for Debtor: **Robert G. Harris #124678**
Binder & Malter, LLP
2775 Park Avenue
Santa Clara, CA 95050
(408) 295-1700 Fax: (408) 295-1531
rob@bindermalter.com

United States Bankruptcy Court
Northern District of California

In re GROWTH CAPITAL SERVICES, INC.

Debtor(s)

Case No. 22-30218-HLB
Chapter 7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for GROWTH CAPITAL SERVICES, INC. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Brian Dunn

None [Check if applicable]

May 16, 2022

Date

/s/ Robert G. Harris

Robert G. Harris #124678

Signature of Attorney or Litigant

Counsel for GROWTH CAPITAL SERVICES, INC.

Binder & Malter, LLP

2775 Park Avenue

Santa Clara, CA 95050

(408) 295-1700 Fax:(408) 295-1531

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